

BEFORE THE REGISTER OF WILLS FOR _____, MARYLAND

In the matter of: Estate/File No. _____

_____, Deceased

APPLICATION TO FIX INHERITANCE TAX ON NON-PROBATE ASSETS

The applicant represents that:

- 1. The decedent, a resident of _____, died on _____ (County) (Date)
2. The non-probate property subject to the inheritance tax in which the decedent and the recipient had interests, the nature of each interest (such as joint tenant, life tenant, remainderman of life estate, trustee, beneficiary, transferee), and the market value of the property at the date of death are:

Table with 4 columns: PROPERTY, NATURE OF INTERESTS, DATE AND TYPE OF INSTRUMENT, MARKET VALUE

3. The name and address of the recipient of the property and the relationship to the decedent are:

4. Any liens, encumbrances, or expenses payable from the above property and their amounts are:

- 5. Attached is a statement of the basis for valuation or, if required by law, an appraisal.
6. All other information necessary to fix inheritance tax is as follows:
tax is payable from residuary estate pursuant to decedent's will;
Other (describe): _____

The applicant requests the Register of Wills to fix the amount of inheritance tax due.

I solemnly affirm under the penalties of perjury that the contents of this document are true to the best of my knowledge, information, and belief.

_____, Applicant Date

_____, Address

_____, Telephone Number

_____, Facsimile Number

_____, Email Address

(FOR APPLICANT'S USE - OPTIONAL)

Table for tax calculations: Value of Property as above, Less: Liens, encumbrances and expenses as above, Amount Taxable, Direct Inheritance Tax due at %, Collateral Inheritance Tax due at %, Total Tax due